A Retrospective View of Research in the *Quality Management Journal:* A Thematic and Keyword Analysis

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This paper presents a retrospective analysis of quality management research that has been published in the Quality Management Journal (QMJ) since its inception. The authors use two approaches—a text analysis tool called centering resonance analysis (CRA), supported by a software package called Crawdad, and an analysis of keywords, which has been used in other studies to evaluate bodies of literature. CRA results in word pairings that are influential in predicting the content of articles. The results suggest that the papers published in the journal have adequately addressed the core issues of quality management. To provide additional insight into emerging trends, the authors studied keywords before and after 2002 to analyze changes in research topics during those time periods. This analysis suggests that quality management research has matured and moved beyond the principles of quality and its underlying philosophies, evolving to focus on contemporary issues using better methodologies such as empirical research and case studies. Finally, the authors provide some suggestions for future research in the field.

Keywords: centering resonance analysis, keyword analysis, quality management research

INTRODUCTION

The study, refinement, and dissemination of research in an academic discipline results in the circulation of knowledge and ideas through scholarly articles in peer-reviewed journals. Scholarly interest in the field of quality management (QM) emerged in the 1980s as business and industry in the United States began to react to global competitive forces, primarily from Japan. A study of doctoral dissertation research in quality showed a growing interest in the field throughout the 1980s that peaked in the mid-1990s (Jack, Stephens, and Evans 2001).

Several authors have examined and assessed OM research to provide researchers with an improved understanding of the state-of-the-art and provide direction to maintain and encourage growth of the field. As QM research was beginning to flourish, Flynn, Schroeder, and Sakakibara (1994) conducted an extensive literature review to identify and substantiate key dimensions of QM. At about the same time, Ahire, Landeros, and Golhar (1995) performed a keyword search of total quality management (TQM) related articles, resulting in a database of 226 articles published between 1970 and 1993. From this set of articles, they developed a two-dimensional classification scheme based on orientation (research method) and focus (based on the Baldrige categories) and suggested a future research agenda. Sousa and Voss (2002) studied the growing literature and identified five main themes focusing on three questions: 1) What is QM? 2) Are QM practices valid? and 3) How should QM be implemented? Schroeder, Linderman, and Zhang (2005) reviewed quality-related articles published in the *Production and Operations Management* journal between 1992 and 2004 and also suggested future areas for research.

The Quality Management Journal (QMJ) was initiated by ASQ in 1993 during the height of interest in QM as a research discipline. Its objective was, and still is, to publish significant research relevant to QM practice. As its audience primarily consists of members of ASQ who are QM practitioners, the scope of the published research has tried to focus on research that not only extended the state-of-the-art and theory, but is meaningful to this audience. Truth be told, the interest in OM research peaked in the 1990s, and has fallen in recent years as new topics such as supply chain management have garnered the interest of academic researchers. Therefore, the authors felt it was appropriate to review the literature published in QMI to gain a perspective of the key areas of interest, identify trends, and provide some new direction to the field. Their analysis covers all research papers published in QMJ through 2010. The purpose of this paper is twofold: to take a retrospective look at the field, and to provide guidance to researchers interested in the field of QM.

METHODOLOGY

Numerous approaches exist to summarize and classify literature. Generally, these fall into two categories—subjective and objective. For example, the approach to synopsizing the QM literature used by Sousa and Voss (2002) relied on judgment. Other approaches are more objective and are based in communications theory (Giddens, 1984). The communications theory approaches have led to the development of objective methods that analyze speech and text to identify patterns that help to recognize influential phraseology and patterns of word use in text and speech. The authors use two approaches—a speech analysis tool called centering resonance analysis, supported by a software

package called Crawdad, and an analysis of keywords, a method that has been used in other studies to evaluate bodies of literature.

Centering Resonance Analysis

Centering resonance analysis (CRA) borrows from structuration theory (Giddens 1979; 1984) from the field of communications that holds that communications processes can be studied to identify emerging structures within literature. Traditional approaches to studying communication patterns included ethnographies, conversation analysis, surveys, and complex computation models. For example, ethnographic techniques sought insights in specific literatures and attempted to find links between literatures by studying deep and overall patterns of communication. These approaches naturally exhibited selection and affective demand effects, which can result in filtering out critical details about communication processes and how they work (Browning and Beyer 1998). CRA, on the other hand, is a method for representing the content of large volumes of text to understand their central themes and phrases. CRA is a text analysis method that is best applied to formal communication such as written text. This is particularly useful for higher-order collections of texts such as research articles. CRA has been used in a variety of research papers in management and communications such as an analysis of Sarbanes-Oxley (Canary and Jennings 2008) and studies in organizational knowledge management (McPhee, Corman, and Dooley 2002).

CRA is a representational method that forms networks of text analysis (Corman et al. 2002). It is based on a theory of communicative coherence and draws on centering theory that assumes that erudite authors and speakers will focus their statements on conversational centers. Writers of text create coherence in their writing by using noun phrases that the authors refer to as "centers." Centers are noun phrases constituting the subjects and objects of utterances, and are generally entities such as objects, events, or persons (Corman et al. 2002; Gordon, Grosz, and Gilliom 1993). Centers are phrases that are both forward and backward looking. Some sentences have

backward-looking centers and others have forward-looking centers. CRA analyzes how writers create text deploying a "stream of centers" (for example, noun phrases) that create a strategic, semantic structure.

These influential centering phrases have predictive value. That is, these centers consist of phrases that can be networked in a way that will quantify the predictive value of a word pairing. Another way of stating this is that these centers are influential phrases that predict future patterns of speech. CRA uses "resonance" to measure the structural likenesses among various keywords with a quantitative similarity metric.

The steps deployed in performing CRA include selecting, linking, indexing, and concept mapping. The authors will discuss each of these steps briefly. During the selection process, CRA creates centering tokens out of noun phrases in sentences. This step is a filter that retains only words that are important to the centering process. These noun phrases are the important entities in discourse. Linking in CRA converts sequences into networks of relationships between centering tokens. These centering tokens are strung together to form an utterance or word pairing. Indexing involves analyz-

ing the network of centering tokens to determine the relative influence of each relationship. This includes betweenness centrality computation to demonstrate the extent to which a centering token mediates a chain of association in a CRA network.

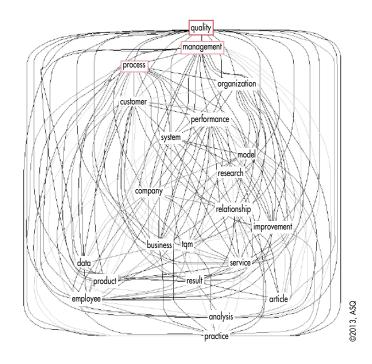
Word resonance is calculated directly from influence scores that are calculated from the strength of relationships between terms. The greater frequency with which two texts use the same word in influential positions, the more resonance they have (Corman et al. 2002). As these structures show, CRA is a technique that describes the extent to which words are prominent in creating structural coherence in a text. CRA performs concept mapping. This results in a visualized network with the objective of highlighting a network to give sense to the context of a text. These networks are demonstrated

as word maps that show the relationships between key terms resulting from vast amounts of written text.

The abstracts the authors compiled were analyzed using a computerized text analysis tool called Crawdad (Corman et al. 2002), which uses CRA. This tool addresses the traditional problems associated with content analysis; that is, the human judgment associated with coding keywords. As a result, Crawdad is a more reliable method than traditional coding methods for analyzing large amounts of qualitative data (Corman et al. 2002).

The Crawdad software (Corman et al. 2002) parses text into noun phrases. An example of a noun phrase may be "managing reliability." If this phrase is networked with other abstracts where this phrase predicts the content of other abstracts, then the particular center will have a significant similarity score. These centers consist of word pairings that are influential in predicting the content of articles. An example of an application of Crawdad is with homeland security where the text of large amounts of spoken and written information have been analyzed to identify patterns of communication. In the

Figure 1 Network map of Crawdad word pairings.



same way, the authors used Crawdad to analyze 300 research abstracts in QM to identify influential word pairings as a means for categorizing the research.

Crawdad Results

A CRA using Crawdad software was performed for abstracts from 300 journal articles from the beginning of the journal until 2011. Figure 1 shows a graphical representation of word relationships. As one can see, the most central terms were *quality* and *management*. The other words were linked to these two centering terms.

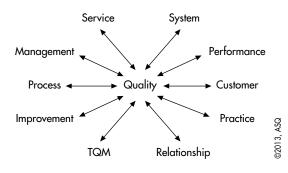
Table 1 shows word pairings resulting from the authors' analysis. Included with these pairings is a similarity score. Similarity scores above 0.15 are considered of significant importance. The most significant pairings (see Figure 2) are quality and the following: management, service, system, performance, process, improvement, customer, TQM, relationship, and practice. These represent the important research themes that have been published in the *QMJ*.

The authors briefly discuss their perspective of why these word pairings emerged as the most influential.

- Quality + Management: Understanding the characteristics of managing quality in organizations has been a fundamental topic of QM research. Nearly every study has important implications for managers, and it should not be surprising that this is the most influential concept. Indeed, a primary objective of the QMJ is to convey contemporary research to practicing managers.
- *Quality* + *Service:* The service economy in the United States dominates some 80 percent of the U.S. workforce. Manufacturing firms are recognizing and emphasizing service more. As a result, this represents one of the most important quality topics in today's business environment.
- Quality + System: The concept of a system goes back to W. Edwards Deming and has been re-emphasized through the Baldrige and other quality frameworks. Understanding the relationships of quality to other organizational functions is fundamental to providing managerial insight.

Table 1 Crawdad wor	d pairs with scores.
quality management 2.223	quality research 0.065
quality service 0.375	quality firm 0.065
quality system 0.363	quality business 0.064
quality performance 0.347	quality manager 0.058
quality process 0.257	quality program 0.058
quality imrovement 0.224	management process 0.054
quality customer 0.178	quality cost 0.053
quality tqm 0.178	management system 0.041
quality relationship 0.168	management tqm 0.040
quality practice 0.156	quality satisfaction 0.039
quality model 0.138	quality development 0.036
quality organization 0.137	quality employee 0.035
quality product 0.098	quality measure 0.034
quality total 0.074	quality tool 0.034
quality company 0.072	quality information 0.033
	quality implementation 0.032

Figure 2 Most influential word pairings.



- *Quality + Performance*: Much research has been performed that links quality practices to performance. This is a reminder that the "focus on results" is a key element of quality management (as well as a Baldrige core value).
- Quality + Process: Quality management and process improvement are inextricably tied together. Process focus is one of the founding principles of QM, and part of every business activity. The recent change in

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Table 2 Pareto analysis o	f top keywords.
Keyword	Citation frequency
quality management	26
total quality management	22
quality	20
TQM	20
customer satisfaction	15
quality function deployment	13
service quality	12
Six Sigma	11
empirical research	8
Malcolm Baldrige Award	8
quality improvement	8
statistical process control	7
Baldrige Award	6
continuous improvement	6
human resource development	6
performance	6
problem solving	6
SERVQUAL	6
case study	5
education	5
leadership	5
organizational change	5
organizational learning	5
process improvement	5
quality measurement	5
self-assessment	5

classification categories.			
Primary category	Citation frequency		
method	112		
process	103		
human resources	94		
TQM	85		
information	72		
quality	61		
customer	60		
industry	53		
education	50		
management	45		
process design	38		
strategy	33		
organizational theory	26		
global	25		
leadership	25		
service	24		
Baldrige	23		
cost of quality	21		
system	18		
SO 9000	15		
culture	13		
Six Sigma	12		
implementation	11		
statistics	10		

the Baldrige criteria category 6 to operations focus was driven by the fact that every "How do you...?" question in all other categories implies a process.

• *Quality + Improvement:* Continuous improvement is also a core principle of QM and correlates strongly with performance and process. Consequently, any change in management approaches,

product designs, and so on, are naturally focused on improvement.

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• *Quality + Customer:* Customer focus is perhaps recognized as the most important principle of QM, and is strongly related to service. Little can be done to manage or improve quality in an organization without a thorough understanding of customers.

Table 4 Top keywords during	1993-2001.
human resources	72
process	69
method	57
TQM	52
information	38
customer	35
quality	34
education	32
management	27
strategy	25
process design	23
organizational theory	18
leadership	15
cost of quality	15
industry	14
system	12

Table 5 Top keyword	
method	55
industry	39
information	34
process	34
TQM	33
quality	27
customer	25
human resources	22
service	20
management	18
education	18
global	16
process design	15
Baldrige	14
Six Sigma	11
leadership	10

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- Quality + TQM: As the QMJ began, "TQM—total quality management" was the buzzword in business. Similar to the quality + management word pairing, it is not surprising that most articles use this term.
- Quality + Relationship: A more recent trend in quality management has to do with the relationships among firms, suppliers, and customers. This is reflected in growing research on supply chains, as well as relationships between customers and the workforce, customer satisfaction and financial results, and relationships between other metrics and managerial processes.
- *Quality + Practice:* A consistent theme in the *QMJ* has been a focus on practice. How can the results of research be applied in a practical setting? Being an influential word pair suggests that the journal is achieving its primary objective.

These results suggest that the papers published in the journal have adequately addressed the core issues of QM; however, they do not describe how the field has changed since its inception nor do they provide insight into emerging trends. To do this, the authors also conducted a keyword analysis to provide additional insight into these issues.

Keyword Analysis

Keyword analysis has been used to evaluate published literature in other fields. For example, Nel et al. (2011) examined 417 papers over 11 years in the *Journal of Services Marketing*. Their classification included the topic, sample, method, and analysis of each paper, top keywords, and top keywords in the titles. A frequency analysis of keywords was used to provide insight into the topics covered in the journal. The use of keywords provided insights into the "hot" topics for different time periods over the 11 years and those topics that have had an enduring influence as opposed to short-lived fads. Kevork and Vrechopoulos (2009) used keyword analysis

as the principal methodology in reviewing literature on customer relationship management (CRM). They analyzed the frequencies of 1,565 keywords in 396 relevant articles during the period 2000 to 2006 from 135 scientific journals. These were classified into nine categories and 226 subgroups to form an exhaustive and informative CRM framework. The uniqueness of their paper was the sole use of keywords to drive the classification. Author-provided keywords were assumed to be authentic indicators about the article's subject areas. Dwivedi et al. (2008) reviewed 139 research articles published in a specific journal, the Journal of Electronic Commerce Research, between 2000 and 2007. Their analysis included an assessment of the most frequently used keywords, and suggested the use of keywords to assess diffusion of theories. Taticchi, Flavio, and Cagnazzo (2010) reviewed literature in performance measurement and management, examining 6,618 papers published in 546 different journals. Using the social network of keywords for the most frequently cited works, their analysis provides insight into fields of interest.

OMI has published a wide variety of articles on numerous topics and using different research methodologies. Each article is accompanied by a set of two to 12 authorprovided keywords. A database was developed listing each keyword for every article from 1993 through 2010. The raw keywords were sorted in a Pareto fashion to identify the most-frequent cites. Table 2 shows a Pareto summary of the top keywords having a frequency of at least five over the journal's history. It is probably not surprising that keywords such as quality management, quality, and TOM dominated the list. Most of the others on this list focus on the core principles of QM: customers, human resources, and process improvement, as well as organizational leadership and performance excellence, and service quality.

Table 6Keyword category citation decreases between1993-2001 and 2002-2010.						
Primary	1993- 2001	2002- 2010	Total	Diff	% change	
human resources	72	22	94	-50	-53%	
process	69	34	103	-35	-34%	
TQM	52	33	85	-19	-22%	
strategy	25	8	33	-17	-52%	
education	32	18	50	-14	-28%	
customer	35	25	60	-10	-17%	
organizational theory	18	8	26	-10	-38%	
management	27	18	45	-9	-20%	
cost of quality	15	6	21	-9	-43%	
process design	23	15	38	-8	-21%	
quality	34	27	61	-7	-11%	
system	12	6	18	-6	-33%	
leadership	15	10	25	-5	-20%	
implementation	8	3	11	-5	-45%	
market	7	2	9	-5	-56%	
problem solving	6	1	7	-5	-71%	
information	38	34	72	-4	-6%	
statistics	7	3	10	-4	-40%	
benchmarking	4	0	4	-4	-100%	
variation	4	0	4	-4	-100%	
culture	8	5	13	-3	-23%	
value	4	1	5	-3	-60%	
Deming	3	0	3	-3	-100%	
marketing and sales	3	0	3	-3	-100%	
method	57	55	112	-2	-2%	
self-assessment	4	2	6	-2	-33%	
engineering	3	1	4	-2	-50%	
assessment (self-assessment)	2	0	2	-2	-100%	
creativity	2	0	2	-2	-100%	
discipline	2	0	2	-2	-100%	

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Because different authors used different keywords to identify similar concepts, further aggregation was performed to smooth out these differences and create a more information-rich database. Each keyword was tagged by the authors according to a primary and secondary classification. Primary categories correspond to standard terms and concepts in quality management, such as human resources, leadership, cost of quality, Baldrige, customer, process, and so on. For instance, a keyword such as activity-based costing models was classified as cost of quality; and the keywords clustering algorithms and case study were classified as method. Table 3 shows the Pareto analysis of this classification for cite frequencies of 10 or more.

The most frequent group of keywords is method, which refers to the particular type of research methodology used. Following this category, there is a predominance of the core concepts of QM. Similar to the CRA analysis, this supports the authors' conclusion that research in the journal has clearly addressed the breadth of topics that characterize accepted notions of QM.

A more insightful analysis is to compare the frequencies of keywords over time. Tables 4 and 5 show the top keywords during the periods 1993 to 2001 and 2002 to 2010. This dichotomy was chosen for two reasons; first it divides the time period into approximately two equal segments, but more importantly, it separates the era of basic research during the

1990s that was focused on understanding the "new" phenomenon of QM at a basic level from the more recent era that can best be described as research on emerging topics (which continues today). Although many of the core topics have continued to be emphasized in the articles, the rates at which these topics have been studied have decreased. Table 6 shows the rates of citation decreases for primary categories from the first half of the journal's history as compared with the second half. One can see that the major topics that have declined in interest include many

Table 6 Keyword category citation decreases between 1993-2001 and 2002-2010 (continued)

1993-20	JUT and	1 2002-2	2010 (contin	ued).
Primary	1993- 2001	2002- 2010	Total	Diff	% change
resources	2	0	2	-2	-100%
waste	2	0	2	-2	-100%
tools	3	2	5	-1	-20%
frameworks	2	1	3	-1	-33%
process capability	2	1	3	-1	-33%
reengineering	2	1	3	-1	-33%
work	2	1	3	-1	-33%
agility	1	0	1	-1	-100%
best practices	1	0	1	-1	-100%
cycle time	1	0	1	-1	-100%
decision making	1	0	1	-1	-100%
development	1	0	1	-1	-100%
economics	1	0	1	-1	-100%
entrepreneurship	1	0	1	-1	-100%
flinching	1	0	1	-1	-100%
framework	1	0	1	-1	-100%
horizontal integration	1	0	1	-1	-100%
integration	1	0	1	-1	-100%
philosophy	1	0	1	-1	-100%
supply chain	1	0	1	-1	-100%
sustainability	1	0	1	-1	-100%

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of the traditional and foundation topics associated with QM; specifically, the core principles of human resource, process, and customer focus, cost of quality, and implementation (strategy, organizational theory, leadership, culture, and implementation).

In contrast, Table 7 shows the rates of citation increases for primary categories over the first half of the journal's history as compared with the second half. The authors note that a significant number of papers dealing with specific industries, services, and Lean Six Sigma have been published

more recently, as have been papers dealing with global themes and Baldrige/performance excellence.

The authors also conducted an analysis of secondary keywords. Table 8 shows the most frequent secondary keywords over the journal's history. Table 9 shows the secondary keywords sorted by the percent change. The research areas having the largest increases were healthcare, SERVQUAL, (surprisingly) quality, empirical and case-study methodology, measurement issues, and training. Organizational change, quality improvement design, teamwork, QFD, and customer satisfaction had the largest decreases.

This analysis suggests that QM research has moved beyond basic research on the principles of quality and its underlying philosophies, and has evolved to focus on understanding more contemporary issues in the field, using better methodologies such as empirical research and case studies.

CONCLUSIONS

Using two different analysis methods, the authors have identified the principal themes that researchers in QM have investigated throughout the history of the *QMJ*. Their analysis shows that the *QMJ* has adequately and thoroughly covered the core topics of QM, and that researchers are now addressing more contemporary topics in the field, thus maintaining relevance of the journal to the practitioner audience of ASQ.

Any research of this type should not only be a mirror representing the past, but also a beacon for the future. The emerging topics the authors have identified as more contemporary research should provide a more relevant guide for future research, rather than "beating a dead horse" on topics that have been thoroughly investigated. They are concerned, however, that the nature of research in *QMI*—overall and in recent years—does

Table 7 Keyword category citation increases between 1993-2001 and 2002-2010.

1993-2001 and 2002-2010.					
Primary	1993- 2001	2002- 2010	Total	Diff	% change
industry	14	39	53	25	47%
service	4	20	24	16	67%
Six Sigma	1	11	12	10	83%
global	9	16	25	7	28%
lean	0	6	6	6	100%
supplier	2	8	10	6	60%
performance excellence	0	5	5	5	100%
Baldrige	9	14	23	5	22%
performance	1	5	6	4	67%
FMEA	0	3	3	3	100%
project management	1	4	5	3	60%
results	2	5	7	3	43%
environmental	0	2	2	2	100%
history	0	2	2	2	100%
ISO 14000	0	2	2	2	100%
expert systems	1	3	4	2	50%
governance	1	3	4	2	50%
reliability	1	3	4	2	50%
SME	1	3	4	2	50%
software	1	3	4	2	50%
Internet	2	4	6	2	33%
organization	2	4	6	2	33%
climate	0	1	1	1	100%
customization	0	1	1	1	100%
Lean Six Sigma	0	1	1	1	100%
maintenance	0	1	1	1	100%
modeling	0	1	1	1	100%
Taguchi	0	1	1	1	100%
healthcare	1	2	3	1	33%
social	1	2	3	1	33%
TOC	1	2	3	1	33%
ISO 9000	7	8	15	1	7%

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Table 8 Most frequent secondary keywords (six or more citations).				
improvement	38			
control	23			
satisfaction	23			
measurement	22			
QFD	22			
teamwork	22			
healthcare	19			
design	17			
quality	13			
empirical	12			
service	11			
change	9			
survey	9			
learning	8			
training	8			
practices	7			
case study	6			
manufacturing	6			
SERVQUAL	6			

Table 9 Change in secondary keywords.					
Secondary	1993- 2001	2002- 2010	Diff	% Change	
healthcare	0	19	19	100%	
SERVQUAL	1	5	4	67%	
quality	3	10	7	54%	
empirical	3	9	6	50%	
case study	2	4	2	33%	
measurement	8	14	6	27%	
training	3	5	2	25%	
practices	3	4	1	14%	
service	5	6	1	9%	
learning	4	4	0	0%	
manufacturing	3	3	0	0%	
survey	5	4	-1	-11%	
control	13	10	-3	-13%	
satisfaction	15	8	-7	-30%	
QFD	15	7	-8	-36%	
teamwork	15	7	-8	-36%	
design	12	5	-7	-41%	
improvement	28	10	-18	-47%	
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not adequately represent topics with breakthrough potential for future progress in QM. Perhaps the best opportunities lie in those topics that have not been actively researched; namely, those near the bottom of the list in Table 6. These include such topics as sustainability, supply chain, integration, economics, cycle time, best practices, and agility, which, while fundamentally at the heart of effective QM practice, better address 21st century challenges that organizations face. Similarly, the secondary keywords in Table 9 that have exhibited the largest decreases are change, improvement, design, teamwork, and QFD. The authors believe these represent under-researched topics that should be part of a new research agenda for quality. The questions that should be asked are: 1) Does research on these topics provide significant

value to QM and the profession in today's world? 2) Why haven't they been researched more extensively or have declined in interest? While they don't have definitive answers to these questions, the authors believe they provide a springboard for the future development of the field.

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